

# Additional Loan Agreement

**How to fill out this form**

Please use black ink and CAPITAL LETTERS or tick  as necessary.

Any corrections must be initialled; do not use correction fluid as this will invalidate your application.

**About this form**

The Prudential Assurance Company cannot accept responsibility for the use of this form as its suitability depends on an individual's separate circumstances. Before considering the use of any part of this form, the lender(s) should discuss matters with a professional adviser.

This form is intended to be used where a Loan Trust is already in existence and the Settlor(s) of the original Loan Trust would like to make an additional loan to the Trustees.

**Date and parties**

Please give the name and address of the Settlor(s).

The agreement for an additional loan is made the  day of  2 0 Y Y

Name

Name

Address   
  
Postcode

Address   
  
Postcode

hereinafter called the Lender(s)

Please give the names and addresses of the Trustees.

Name

Name

Address   
  
Postcode

Address   
  
Postcode

(If more than two Trustees, please photocopy this page to provide the additional Trustee names and addresses)

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This details how and why we use your personal information (including any sensitive personal information), who we may share it with and your rights around your personal information.

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**The Data Protection Officer, Customer Service Centre, Lancing BN15 8GB.**

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## Provisions

1. The Lender(s) agrees to make a loan to the Trustees of  Please give the amount of the loan to be made under this Agreement.  
(hereinafter called the "Loan")
2. The Loan shall be interest free and repayable on demand.
3. If there are 2 Lenders, the right to repayment of the Loan shall belong to both of them jointly while they are both alive and then to the survivor.

### The Lender

Signed by the Lender(s) named above:

Signature

Signature

In the presence of the Witness named below:

Signature

Signature

Name

Name

Address

  

Address

  

Witnesses must be over 18 and independent of the Trust.

### The Trustees

Signed by the Lender(s) named above:

In the presence of the Witness named below:

Signature

Signature

In the presence of the Witness named below:

Signature

Signature

Name

Name

Address

  

Address

  

All Trustees must sign this form and have their signatures witnessed.

Lenders who are Trustees do not need to sign again.

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