



Deed of Assignment

About this form

To change the legal ownership of a life assurance policy implementing a financial arrangement as ordered or approved by a court on judicial separation, divorce or dissolution of a marriage or civil partnership (assignment from joint assignors to single assignee).

Please use black ink and write in CAPITAL LETTERS or tick as appropriate.

Important:

This deed is for the consideration of solicitors acting for the assignor/assignee. It should only be used after independent professional advice has been taken. Prudential International Assurance plc, UK Branch, cannot accept any responsibility for its use. If it is not suitable for use in its present form, a separate deed should be drawn up to cover the precise needs of the assignor/assignee.

This form should not be amended in any way.

- › If regular withdrawals and Ongoing Adviser Charges are being taken from a bond any change in ownership will result in the suspension of such payments until we receive a written request from the new owner for them to resume, or for a new arrangement to be set up.
- › The assignment includes no guarantee of the assignors' title to the policy. If such a guarantee is intended or required to be given, legal advice should be sought.
- › Independent advice should be sought from a solicitor, financial advisor or accountant on the tax implications of the assignment of a life policy.
- › This form is **not suitable** for use by a personal representative, Executor or a Trustee.
- › This form **cannot** be used for an assignment to a minor.

Please refer to the information above, before considering the use of this assignment wording.

How we use your personal information

For a copy of our latest Data Protection Notice, please visit pru.co.uk/mydata-piaon.

This details how and why we use your personal information (including any sensitive personal information), who we may share it with and your rights around your personal information.

The Data Protection Officer, Customer Service Centre, Lancing BN15 8GB.

Please note that we collect personal information from you that is necessary for us to either provide you with the product or service you've requested or to comply with statutory or contractual requirements.

Unfortunately, if you don't provide all of the information we require this may mean we are unable to provide our products and services to you

Deed of assignment – (assignment from joint assignors to single assignee)

Important Note

Where your bond/plan has a number of separate identical policies (individual segments) and the assignment is to relate to only one or more policies, not the whole bond/plan, please show only the policies to be assigned. For example, if you record 123456A 001 this will result in only one policy (001) being assigned. If you show 123456A 001 – 010 will result in 10 policies (001-010) being assigned. If the assignment is for the whole bond/plan, please record the full bond/plan number for example 123456A 001 – 100. Please contact us first if you are unsure how many policies you have left in your bond.

This Deed of Assignment is made the day of 20

between of

and of

(hereinafter called "the Assignors") of the one part. Date of birth

and of

(hereinafter called "the Assignee") of the other part. Date of birth

Whereas

1. The Assignor effected with Prudential International Assurance plc, UK Branch, the following policy or policies of assurance, namely:

Policy(ies) Number(ed)	Dated (Commencement Date)	On the life/lives of

(hereinafter called "the Policy").

2. The Assignors desire to assign to the Assignee the said Policy to implement a financial arrangement ordered or approved by a court on judicial separation, divorce or dissolution of a marriage or civil partnership.

Now this deed witnesseth as follows:

1. The Assignor hereby assigns unto the Assignee the Policy and all moneys receivable thereunder and all benefits secured thereby to hold the same unto the Assignee and his/her executors, administrators and assigns absolutely.

In witness whereof the parties hereto have set their hands the day and year first above written.

Signed and delivered as a deed (Signature of First Assignor)

Date

By the above named (Print name of First Assignor)

In the Presence of (Signature of Witness)

Date

Print Name and Address of Witness

Postcode

Deed of assignment – (assignment from joint assignors to single assignee) – continued

Signed and delivered as a deed (Signature of Second Assignor)

X

Date

D	D	M	M	Y	Y	Y	Y
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By the above named (Print name of Second Assignor)

In the Presence of (Signature of Witness)

X

Date

D	D	M	M	Y	Y	Y	Y
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Print Name and Address of Witness

Postcode

Signed and delivered as a deed (Signature of Assignee)

X

Date

D	D	M	M	Y	Y	Y	Y
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By the above named (Print name of Assignee)

In the Presence of (Signature of Witness)

X

Date

D	D	M	M	Y	Y	Y	Y
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Print Name and Address of Witness

Postcode



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